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November 1, 2012

Mr. Jacob Mundaden  
Program Manager  
Department of Consumer & Business Services  
Division of Finance and Corporate Securities  
350 Winter Street NE, Room 410  
Salem, Oregon 97301-3881

**VIA OVERNIGHT DELIVERY**

**Re: Notice of Intent to Establish Loan Production Office**

Dear Mr. Mundaden:

On behalf of T Bank, N.A., a national banking association with its main office located at 16000 Dallas Parkway, Suite 125, Dallas, Texas 75248 (the "Bank"), I am writing to notify your office that the Bank intends to establish a loan production office in the State of Oregon. The loan production office will be located at 1002 N. Baker Street, Canby, Clackamas County, Oregon 97013 and will operate under the Bank's legal name, T Bank, N.A.

The service to be provided at the loan production office will be the solicitation and related processing of applications for loans originated under the SBA 7(a) Loan Program and conventional real estate loans originated under the SBA 504 Loan Program. Solicitations will be made by mail, telephone and internet. There will be no physical facility related to the loan production office available to the public in Oregon. All loans will be approved and made at the main office of the Bank in Dallas, Texas. The Bank intends to open the loan production on or about December 1, 2012.

The name and address of the officer of the Bank responsible for the loan production office activities is Patrick Howard, President and CEO, 16000 Dallas Parkway, Suite 125, Dallas, Texas 75248. In connection with this notice of intent to establish a loan production office, enclosed is a check in the amount of \$100.00 for the requisite filing fee.

Because the Bank's activities at the loan production office will be limited as described above, in accordance with Oregon Revised Statutes ("ORS") § 713.300, the Bank does not intend to file an application with the Oregon Secretary of State for authority to transact business in Oregon. Accordingly, enclosed is a statement, signed by the President of the Bank, indicating that the Bank designates the Director of the Oregon Department of Consumer and Business Services as the Bank's attorney for service of process in Oregon, in accordance with ORS §

# HUNTON & WILLIAMS

Mr. Jacob Mundaden  
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713.300. Also enclosed is a check in the amount of \$200.00 for the initial filing fee in connection with the election under ORS § 713.300.

Please do not hesitate to contact me if you have any questions or comments regarding this matter or if we may be of further assistance.

Sincerely,



Jeremy S. Lemmon

## Enclosures

cc: Lauren Winters, Oregon Department of Consumer and Business Services (via email: lauren.e.winters@state.or.us)  
Patrick Howard, T Bank, N.A. (via email: phoward@tbank.com)  
Peter G. Weinstock, Hunton & Williams LLP (via email: pweinstock@hunton.com)

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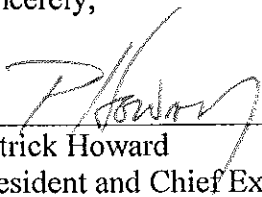
November 1, 2012

Department of Consumer & Business Services  
Director  
350 Winter Street NE, Room 410  
Salem, Oregon 97301-3881

This statement is given in connection with the notice of intent to establish a loan production office, dated November 1, 2012, filed by T Bank, N.A., a national banking association with its main office located at 16000 Dallas Parkway, Suite 125, Dallas, Texas 75248 (the "Bank"), with the Department of Consumer & Business Services, Division of Finance and Corporate Securities.

In accordance with Oregon Revised Statutes § 713.300, the Bank hereby designates the Director of the Department of Consumer & Business Services as the Bank's attorney for service of process in the State of Oregon.

Sincerely,

  
\_\_\_\_\_  
Patrick Howard  
President and Chief Executive Officer